

Grantee: Harris County, TX

Grant: B-11-UN-48-0401

July 1, 2012 thru September 30, 2012 Performance Report



Grant Number:

B-11-UN-48-0401

Obligation Date:**Award Date:****Grantee Name:**

Harris County, TX

Contract End Date:

03/16/2014

Review by HUD:

Submitted - Await for Review

Grant Amount:

\$1,925,917.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

Estimated PI/RL Funds:

\$0.00

Total Budget:

\$1,925,917.00

Disasters:

Declaration Number

NSP

Narratives

Summary of Distribution and Uses of NSP Funds:

Harris County is unique in its experience with the foreclosure crisis, as comparatively low costs for housing have resulted in less of a housing bubble. Due to Harris County's large size, foreclosures are present across the service area rather than concentrated in a particular area. In some cases, new construction continues in subdivisions with a high number of foreclosed properties.

>Harris County used the NSP3 GIS mapping tool to identify the NSP need score for each census tract in the service area. Harris County further analyzed the housing make up for each census tract with an NSP need score of 16 or higher. This analysis determined the number of rental, multi-family and single family housing in each census tract with a high needs score.

>The County also recognizes the need to develop affordable rental housing for very low income residents. Harris County will satisfy the 25% requirement by funding the redevelopment of a foreclosed and vacant lot into affordable rental housing. Because this development is located in an area with a need score of 17, based on the HUD provided mapping tool, the County will use NSP 3 funds to provide affordable rental housing for residents at or below 50 percent of area median income.

How Fund Use Addresses Market Conditions:

Harris County used the HUD NSP3 mapping tool to identify areas of greatest need. Harris County also used area foreclosure data available through the Houston Association of Realtors website (www.har.com) to include the most up to date information on listed foreclosures. The HAR website foreclosure search tool identifies current foreclosures in the Houston Metro and Harris County service areas. The County used the HAR data to support the findings of the HUD NSP3 mapping tool.

The Houston Association of Realtors foreclosure data tool identified current foreclosed properties in the selected census tracts. Three subdivisions were identified as having a high percentage of foreclosure activity resulting from new home builders providing high cost or predatory loans. The HUD NSP3 GIS mapping tool derived an NSP need score of 17 for the three selected subdivisions. Harris County selected these three neighborhoods based on the needs score and the expectation that targeting these areas will have the greatest impact. The selected subdivisions offer a range of prices that will allow for affordability for LMMI beneficiaries. Acquiring, rehabbing and reselling homes in the selected subdivisions will increase the efforts of stabilizing the neighborhoods in a concentrated area, while also extending homeownership opportunities. Harris County has purchased, rehabilitated and sold homes to homebuyers in these subdivisions as part of the original Neighborhood Stabilization Program (NSP1).

Ensuring Continued Affordability:

Harris County uses the HOME affordability standards to ensure affordability for a minimum of five years for all Harris County residents receiving assistance with homeownership through the Neighborhood Stabilization Program. Currently, the minimum affordability periods are five years for homeowners receiving less than \$15,000 in assistance, 10 years for homeowners receiving \$15,000 - \$40,000 in assistance and 15 years for homeowners receiving more than \$40,000 in assistance. Assistance includes the a reduction in sales price from Harris County's acquisition price and Harris County's contribution for eligible closing costs.

Definition of Blighted Structure:

A building that has been maintained in a manner that is structurally unsafe or constitutes a hazard to safety, health, or public welfare because of inadequate maintenance, unsanitary conditions, dilapidation, obsolescence, disaster, damage, or abandonment or because it constitutes a fire hazard.



Definition of Affordable Rents:

Harris County’s Affordable Housing Policy uses the most current HOME Investment Partnerships (HOME) Program rent schedule to ensure affordable rents. The HCCSD Director shall reserve the right to adjust rent schedules on a project-by-project basis to best serve the low-income residents of Harris County and/or ensure project feasibility.

Housing Rehabilitation/New Construction Standards:

Harris County will use its Minimum Acceptable Standards for Residential Acquisition, Construction and Rehabilitation to guide rehabilitation. This document establishes minimum standards for single-family and multiple-family housing that receives federal assistance. The requirements establish a minimum standard for the health and safety of a home’s occupants. To ensure increased energy efficiency in the single family homes funded using NSP3, Harris County proposes to acquire only homes constructed within the last twelve years. Multifamily structures funded through NSP3 will be required to meet or exceed Energy Star Certification. The complete Minimum Acceptable Standards document can be found at http://www.csd.hctx.net/PS_HomeRepairProgram.aspx

Vicinity Hiring:

To comply with vicinity hiring, Harris County will require subrecipients to advertise for bids for subcontracts and lower tier subcontracts in proximity of the identified NSP3 service area. Subrecipients will advertise in the local area newspapers & periodicals for a period of no less than thirty (30) days. Subrecipients, to the greatest extent feasible, will award contract opportunities to lower income residents of the project area and contracts for work in connection with the project to businesses which are located in, or owned in substantial part, by persons residing in the project area.

Procedures for Preferences for Affordable Rental Dev.:

To focus on affordable rental development, Harris County will use NSP3 funds as leverage to assist in the development of an (88 unit) affordable multi-family project, currently under development with the use of NSP1 funding.

Grantee Contact Information:

David B. Turkel, Director
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Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$1,925,917.00
Total Budget	\$0.00	\$1,925,917.00
Total Obligated	\$133,800.70	\$776,823.99
Total Funds Drawdown	\$137,842.30	\$460,985.47
Program Funds Drawdown	\$137,842.30	\$460,985.47
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$97,351.11	\$501,010.10
Match Contributed	\$0.00	\$0.00



Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$288,887.55	\$0.00
Limit on Admin/Planning	\$192,591.70	\$1,942.42
Limit on State Admin	\$0.00	\$1,942.42

Progress Toward Activity Type Targets

Activity Type	Target	Actual
Administration	\$192,591.70	\$192,591.70

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$481,479.25	\$481,479.25

Overall Progress Narrative:

Overall progress includes the acquisition of 6 single-family, vacant, foreclosed homes. During the reporting period of April 1, 2011 to June 30, 2011, acquisitions and rehab of single-family housing for the NSP3 service area is in progress.

There are no sales to report during the reporting period April 1, 2011 to June 30, 2011.

There are no expenditures to report for the period of April 1, 2011 to June 30, 2011.

Properties acquired during the reporting period of July 1, 2011 to September 30, 2011: 1515 Oxberg Trail (\$90,500).

There are no sales to report during the reporting period of July 1, 2011 to September 30, 2011.

Total expenditures for the reporting period of July 1, 2011 to September 30, 2011: \$87,307.15.

Properties acquired during the reporting period of October 1, 2011 to December 31, 2011: 16035 Imperial Forest (\$84,250) and 16323 Royal Stone (\$70,000).

There are no sales to report during the reporting period of October 1, 2011 to December 31, 2011.

Total expenditures for the reporting period of October 1, 2011 to December 31, 2011: \$144,029.95.

There are no acquisitions to report for the reporting period of January 1, 2012 to March 30, 2012.

One sale is pending during the reporting period of January 1, 2012 to March 30, 2012: 16323 Royal Stone Ln.

Total expenditures for the reporting period of January 1, 2012 to March 30, 2012: \$12,114.58.

Properties acquired during the reporting period of April 1, 2012 to June 30, 2012: 19530 Remington Martin (\$87,200).

Property acquisition that was not feasible during the reporting period of April 1, 2012 to June 30, 2012: 19523 Remington Martin (\$845).

The pending sale of 16323 Royal Stone Ln. reported during the reporting period of January 1, 2012 to March 31, 2012 did not materialize in the reporting period of April 1, 2012 to June 30, 2012.

There are no sales to report during the reporting period April 1, 2012 to June 30, 2012.

Total expenditures for the reporting period of April 1, 2012 to June 30, 2012: \$400,924.08.

Properties acquired during the reporting period of July 1, 2012 to August 30, 2012: 1518 Rising Springs (\$70,000) and 18923 Siril (\$79,000).

There are no sales to report during the reporting period of July 1, 2012 to August 30, 2012.

Total expenditures for the reporting period of July 1, 2012 to September 30, 2012: \$97,351.11.



Project Summary

Project #, Project Title

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
C2011-0058, Single Family Acquisition, Rehab and Disposition	\$137,842.30	\$962,959.05	\$458,610.76
C2011-0058-9999, Project Delivery	\$0.00	\$288,887.00	\$432.29
C2011-0059, Multifamily Acquisition and Redevelopment	\$0.00	\$481,479.25	\$0.00
C2011-0060, NSP3 Administration	\$0.00	\$192,591.70	\$1,942.42



Activities

Grantee Activity Number:	C2011-0058
Activity Title:	Single Family Acquisition, Rehab and Disposition

Activity Category:

Acquisition - general

Project Number:

C2011-0058

Projected Start Date:

04/01/2011

Benefit Type:

Activity Status:

Planned

Project Title:

Single Family Acquisition, Rehab and Disposition Program

Projected End Date:

03/31/2014

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

Harris County

Overall	Jul 1 thru Sep 30, 2012	To Date
Total Projected Budget from All Sources	N/A	\$962,959.05
Total Budget	\$0.00	\$962,959.05
Total Obligated	\$133,800.00	\$583,800.00
Total Funds Drawdown	\$137,842.30	\$458,610.76
Program Funds Drawdown	\$137,842.30	\$458,610.76
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$97,050.27	\$495,996.93
Harris County	\$97,050.27	\$495,996.93
Match Contributed	\$0.00	\$0.00

Activity Description:

The Single Family Housing and Rehabilitation program under NSP3 will stabilize housing in a concentrated area of Harris County, while extending homeownership opportunities to LMMI beneficiaries. Harris County proposes to acquire foreclosed properties and hire contractor to perform rehabilitation. All potential homebuyers must qualify for fixed rate mortgage loan and be income eligible as determined by "Part 5 income definition" found in 24 CFR 5.609. Affordability period will be determined by the amount of assistance provided and as outlined in this Amendment to the Action Plan. Harris County will ensure affordability by placing a lien on the property in the form of a forgivable loan.

Location Description:

North Central Harris County, between I-45 on the West and the Hardy Toll Road to the East and Rankin Road to the south in the Remington Ranch, Imperial Trace and Meadowview Farms subdivisions. Census Tract 482012407.001

Activity Progress Narrative:

Properties acquired during the reporting period of July 1, 2012 to August 30, 2012: 1518 Rising Springs (\$70,000) and 18923 Siril (\$79,000).

There are no sales to report during the reporting period of July 1, 2012 to August 30, 2012.

To further increase accessibility, additional census tracts has been added to the HUD approved census tracts: 482015504, 482012323, 482012324.

Funds (\$481,479.25) from 2011-0059 will be reallocated to 2011-0058 for single-family acquisition to benefit 50% and below AMI.



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/10

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/10
# of Singlefamily Units	0	0/10

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: C2011-0058-9999

Activity Title: Project Delivery

Activity Category:

Acquisition - general

Project Number:

C2011-0058-9999

Projected Start Date:

04/01/2011

Benefit Type:

Activity Status:

Under Way

Project Title:

Project Delivery

Projected End Date:

03/31/2014

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

Harris County

Overall

	Jul 1 thru Sep 30, 2012	To Date
Total Projected Budget from All Sources	N/A	\$288,887.00
Total Budget	\$0.00	\$288,887.00
Total Obligated	\$0.00	\$432.29
Total Funds Drawdown	\$0.00	\$432.29
Program Funds Drawdown	\$0.00	\$432.29
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$2,734.91
Harris County	\$0.00	\$2,734.91
Match Contributed	\$0.00	\$0.00

Activity Description:

Project Delivery

Location Description:

NSP 3 Service Area

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/10

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/10
# of Singlefamily Units	0	0/10



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Texas	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: C2011-0059

Activity Title: Multifamily Acquisition and Redevelopment

Activity Category:

Acquisition - general

Activity Status:

Planned

Project Number:

C2011-0059

Project Title:

Multifamily Acquisition and Redevelopment

Projected Start Date:

04/01/2011

Projected End Date:

03/31/2013

Benefit Type:

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Harris County

Overall	Jul 1 thru Sep 30, 2012	To Date
Total Projected Budget from All Sources	N/A	\$481,479.25
Total Budget	\$0.00	\$481,479.25
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Harris County	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The multifamily housing program under NSP 3 will stabilize housing in Harris County through the redevelopment of a foreclosed upon and vacant property into affordable, multi-family housing. This project will directly benefit low-income residents of Harris County by expanding the stock of affordable rental housing. Benefits to renters will continue as long as a resident is income eligible. The requirements of the property owner and manager will depend on the total NSP subsidy to the project and will comply with the affordability period established in the Action Plan. Benefits to renters will comply with NSP Rent Schedule and will not to exceed 30% of renter income. Harris County will advertise heavily in the areas where the project will take place to encourage hiring and contracting with small businesses from the vicinity. In the census tract where the proposed project is located, Harris County compared the concentration of single family units to rental units. Based on this analysis, redevelopment of the abandoned property to establish affordable rental housing was given preference.

Location Description:

The property is located in the Census Tract 482015504.001 in Northwest Harris County near the intersection of FM 1960 and Kuykendall

Activity Progress Narrative:

2011-0059 funds (\$481,479.25) will be reallocated to 2011-0058 for single-family acquisition to benefit 50% and below AMI.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/1



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	88/88
# of Multifamily Units	0	88/88

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
			Texas	-	Not Validated / N

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: C2011-0060

Activity Title: NSP3 Administration

Activity Category:

Administration

Activity Status:

Planned

Project Number:

C2011-0060

Project Title:

NSP3 Administration

Projected Start Date:

04/01/2011

Projected End Date:

03/31/2014

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Harris County

Overall

	Jul 1 thru Sep 30, 2012	To Date
Total Projected Budget from All Sources	N/A	\$192,591.70
Total Budget	\$0.00	\$192,591.70
Total Obligated	\$0.70	\$192,591.70
Total Funds Drawdown	\$0.00	\$1,942.42
Program Funds Drawdown	\$0.00	\$1,942.42
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$300.84	\$2,278.26
Harris County	\$300.84	\$2,278.26
Match Contributed	\$0.00	\$0.00

Activity Description:

Program administration costs related to project selection and oversight on all activities funded through the NSP3.

Location Description:

n/a

Activity Progress Narrative:

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.



Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

